Managing and Utilizing Usage Statistics

JENNIFER BAZELEY
MIAMI UNIVERSITY LIBRARIES
APRIL 19, 2018

Ohionet Webinars – Usage Statistics

Session I – February 22, 2018

Understanding and Acquiring Usage Statistics

Session II – April 19, 2018

Managing and Utilizing Usage Statistics

Session II Objectives

- Manage & Share
- Analyze & Visualize
- Re-Purpose

Manage & Share

"WE ARE DROWNING IN INFORMATION AND STARVING FOR KNOWLEDGE." - RUTHERFORD D. ROGER

Manage & Share

FREE / LOW-COST

- Google Drive / Sites (15 GB)
- Microsoft OneDrive (5 GB)
- Dropbox (2 GB)
- Library/departmental server
- CORAL

COMMERCIAL - LIBRARY

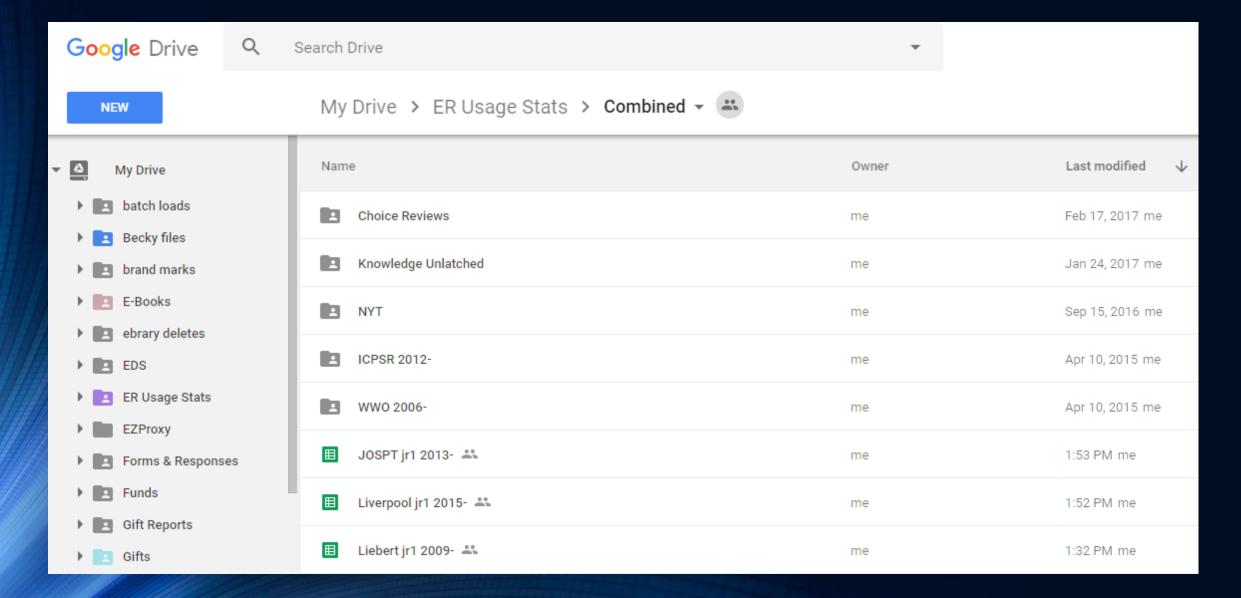
- EBSCO Usage Consolidation
- Ex Libris Verde Ex Libris Ustat
- Harrassowitz E-Stats
- Innovative ERM
- MPS ScholarlyStats
- ProQuest 360 COUNTER
- RedLink Library Dashboard
- Springshare LibInsight/LibGuides
- WT Cox eStats

Manage - Spreadsheet

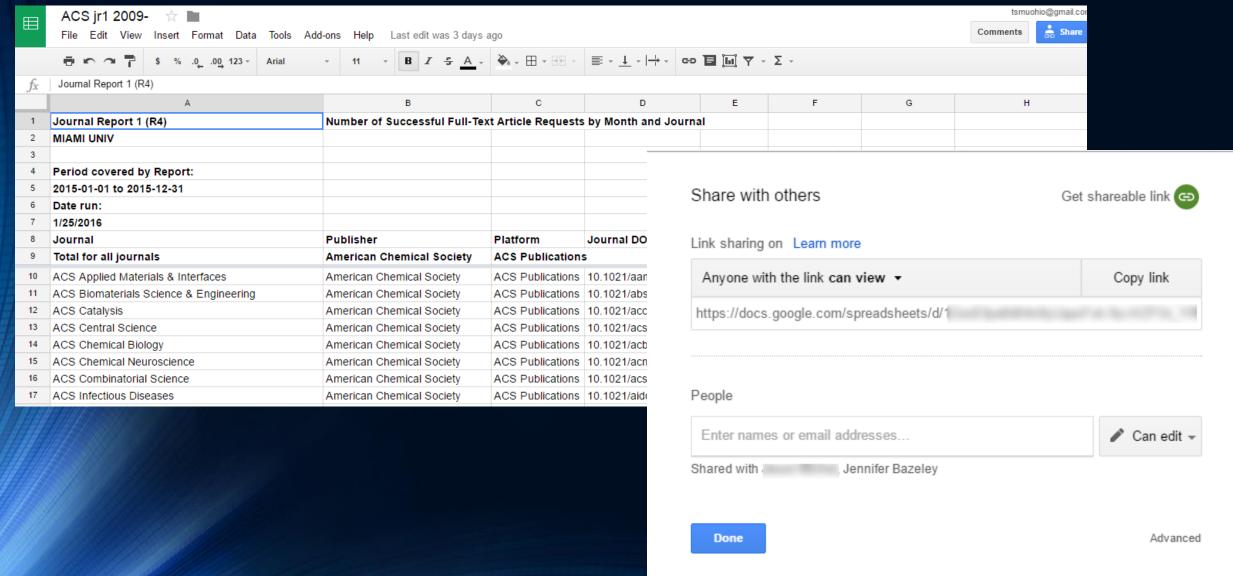
2009 - 2010 - 2011 - 2012 - 2013 - 2014 - 2015 - 2016 -

Journal Report 1 (R4)	Number of Successful Full-Text Article Requests by Month and Journal									
MIAMI UNIV LIBRARY										
Period covered by Report:										
2017-01-01 to 2017-01-31										
Date run:										
2/14/2017										
Journal	Publisher	Platform	Journal DOI	Proprieta	Print ISSN	Online ISSN	Reporting	Reporti	r Reporting	I Jan-17
Total for all journals	MIT Press	MIT Press Journals					18	1	17	18
African Arts	MIT Press	MIT Press Journals	10.1162/afar.1000	afar	0001-9933	1937-2108	0	0	0	0
American Journal of Health Economics	MIT Press	MIT Press Journals	10.1162/ajhe	ajhe	2332-3493	2332-3507	0	0	0	0
Artificial Life	MIT Press	MIT Press Journals	10.1162/artl.1001	artl	1064-5462	1530-9185	0	0	0	0
ARTMargins	MIT Press	MIT Press Journals	10.1162/artm	artm	2162-2574	2162-2582	0	0	0	0
Asian Development Review	MIT Press	MIT Press Journals	10.1162/adev	adev	0116-1105	1996-7241	0	0	0	0
Asian Economic Papers	MIT Press	MIT Press Journals	10.1162/asep.1004	asep	1535-3516	1536-0083	0	0	0	0
Biological Theory	MIT Press	MIT Press Journals	10.1162/biot.1002	biot	1555-5542	1555-5550	0	0	0	0
Computational Linguistics	MIT Press	MIT Press Journals	10.1162/coli.1003	coli	0891-2017	1530-9312	0	0	0	0
Computational Psychiatry	MIT Press	MIT Press Journals	10.1162/cpsy	cpsy		2379-6227	0	0	0	0
Computer Music Journal	MIT Press	MIT Press Journals	10.1162/comj.1005	comj	0148-9267	1531-5169	0	0	0	0
Daedalus	MIT Press	MIT Press Journals	10.1162/daed.1006	daed	0011-5266	1548-6192	2	0	2	2
Design Issues	MIT Press	MIT Press Journals	10.1162/desi.1007	desi	0747-9360	1531-4790	1	0	1	1
Education Finance and Policy	MIT Press	MIT Press Journals	10.1162/edfp.1008	edfp	1557-3060	1557-3079	0	0	0	0
Evolutionary Computation	MIT Press	MIT Press Journals	10.1162/evco.1009	evco	1063-6560	1530-9304	0	0	0	0
Global Environmental Politics	MIT Press	MIT Press Journals	10.1162/glep.1010	glep	1526-3800	1536-0091	1	1	0	1
Grey Room	MIT Press	MIT Press Journals	10.1162/grey.1011	grey	1526-3819	1536-0105	3	0	3	3
Information Technologies and International Development	MIT Press	MIT Press Journals	10.1162/itid.1012	itid	1544-7529	1544-7537	0	0	0	0

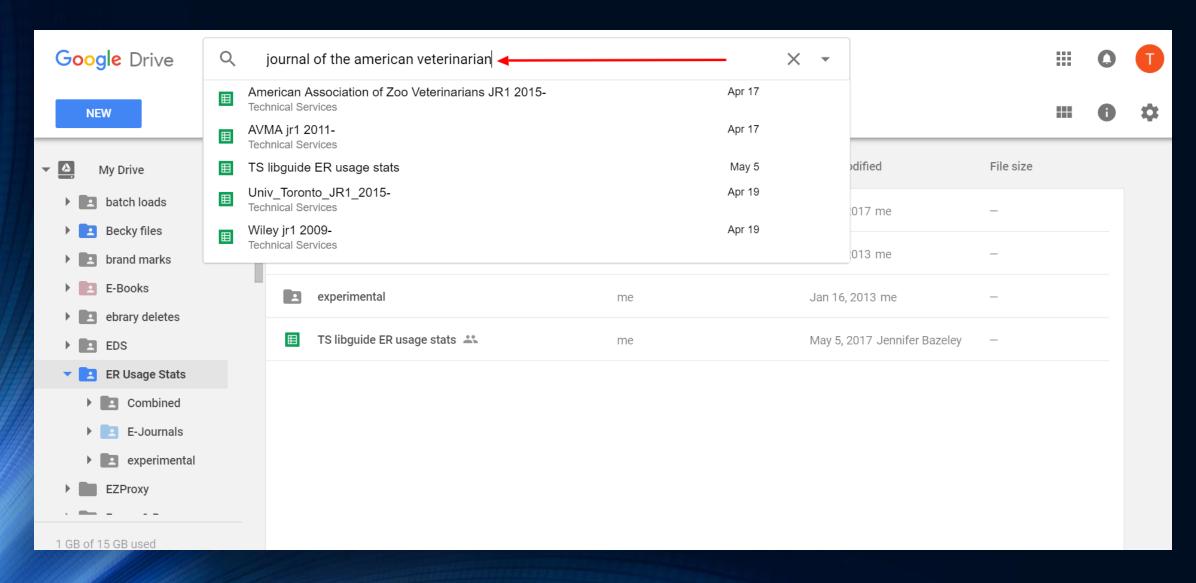
Manage & Share - Google Drive



Manage & Share - Google Sheets



Manage & Share – Search Google Drive



Manage & Share – LibInsight

ID \$	Dataset Name	Dataset Type 🔷	# of Recs
ID	Report	Dataset Type v	# of Recs
7869	Book Report 1	eBooks	89
7870	Book Report 2	eBooks	559
8522	Database Report 1	E-Journals/Databases	403
7871	Database Report 3	E-Journals/Databases	51
7832	Journal Report 1	E-Journals/Databases	1,130
7936	Platform Report 1	E-Journals/Databases	352

Journal Report 1: Record Data to ScienceDirect

Name: ScienceDirect Journals (Additional Info)

Vendor: Elsevier

Internal Notes:

Usage Data Cost Data License Files Uploads List

There are 3 ways to record data in this platform:

Usage Data using manual entry allows you to record data by month and Upload Usage Data using spreadsheet in CSV or Excel format. Accepte spreadsheets must contain one sheet only and will be converted to CSV SUSHI Harvesting using web service of the SUSHI service providers you

Usage Data (using manual entry)

Upload Usage Data (using spreadsheet in CSV or Excel format)

SUSHI Harvesting

Manage & Share - LibGuides



Miami University Libraries / LibGuides / Technical Services / E-Resource Usage Stats

Technical Services: E-Resource Usage Stats

Home Who's Who News & Updates Report Problems Request a List Acquisitions ■ E-Book Platforms ■ Databases ■ Serials ■ E-Resource Usage Stats ■ EZProxy Link Resolver EBSCO Discovery Service ■ Archived Content ■

Caveats & Disclaimers

- Some publishers exclude owned/subscribed titles from their COUNTER reports if the title had no usage in the time period of the report. This varies by publisher (e.g., ebrary and EBSCO e-book reports do not include titles if they had no use in the time period of the report).
- OhioLINK statistics (OSearch databases, EJC, and EBC) are not COUNTER-compliant at this time.
- Some vendors do not offer usage statistics, which may be why you don't find a particular product in the lists on this page.
- Reports are updated monthly but note that many vendors are one to two months behind in updating usage statistics. If you need more recent statistics, contact Jennifer Bazeley to check for availability.
- Links open in Google Docs (spreadsheets), and can be downloaded from there as an Excel file.

Manage & Share - LibGuides

EBSCO Usage Consolidation Reports

EBSCO Usage Consolidation software allows us to combine COUNTER-compliant reports from many vendors into one database and produce compilation reports.

- Subscription Usage Details (Cost Per Use for EBSCO Subscription Titles) 2012
- Subscription Usage Details (Cost Per Use for EBSCO Subscription Titles) 2013
- Subscription Usage Details (Cost Per Use for EBSCO Subscription Titles) 2014
- Subscription Usage Details (Cost Per Use for EBSCO Subscription Titles) 2015
- Subscr Databases

Adam Matthew (2016-) DBR1

AdSpender (2013-)

Alexander Street Press (April 2009-) DBR1

APA PsycInfo (2012-) DBR1

ArtSTOR (June 2004-)

Bibliography of Asian Studies (2009-2016) [for 2016 forward, see EBSCO Database report]

Birds of North America (2014-)

Business & Industry (Gale) (2009-2015)

E-Journals

Accessible Archives (2009-) JR1

ACM Digital Library (2009-) JR1

Akademiai Kiado (2015-) JR1

Alcohol Research Documentation [JSAD] (2017-) JR1

Allen Press Journals (

Alliance for Children a

Journals)

E-Books

ACLS Humanities E-Books (2008-2010) BR1

ACS Symposium Series (2014-) BR2

APA E-Books (2013-) BR2

Brill E-Books (2007-) BR2 (2007-2014); BR1 (2015-)

Business Expert Press (2015-) BR2

Cambridge Books Online (2012-) BR2

Cambridge Companions Online (2009-2014) BR2

Chicago Manual of Style Online (2010-)

Cooper Ornithological Society (2015-) BR2

Analyze & Visualize

"OH, PEOPLE CAN COME UP WITH STATISTICS TO PROVE ANYTHING, KENT. 14% OF PEOPLE KNOW THAT."

– HOMER SIMPSON

Before You Begin

ANALYZE

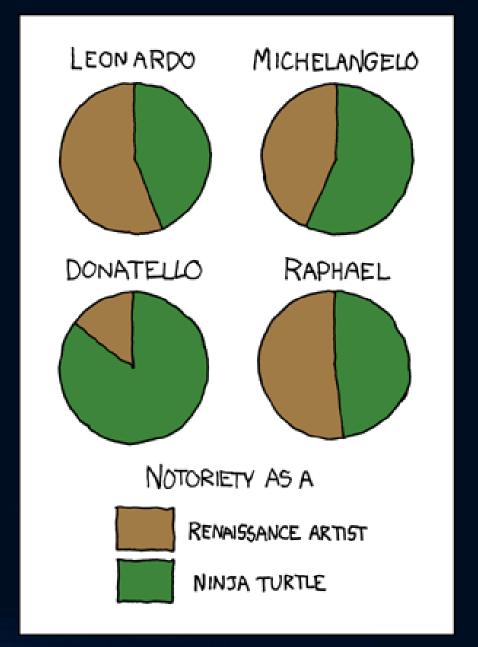
- Identify your audience
- Examine data & identify outliers/anomalies
- Clean up data
- Make a copy
- Document decisions
- Explore available tools
- Identify potential partners

VISUALIZE

- Keep it simple
- Make a point
- Stay focused
- Check / cite sources

Visualize

- Charts & graphs
- Pivot tables & charts
- Word clouds
- Infographics



Analyze & Visualize - Tools

- Excel / Google Sheets / OpenOffice
 Piktochart (infographics) Calc / LibreOffice Calc (clean-up, pivot tables, charts, graphs)
- OpenRefine (clean-up)
- WordArt (word clouds)

- <u>Tableau Public</u> (clean-up, charts, graphs, infographics, other)
- Springshare LibInsight (tables, charts, graphs)

Analyze – Getting Started

- Start simple
- Identify a problem / Answer a question
- Combine and/or compare

Analyze – Identify a Problem

The American Journal of the Medical Sciences





Export ~

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2017	24	122	0	3	0	0	0	0	0	0	0	0	149
2016	0	2	0	0	0	0	0	1	13	107	0	0	123

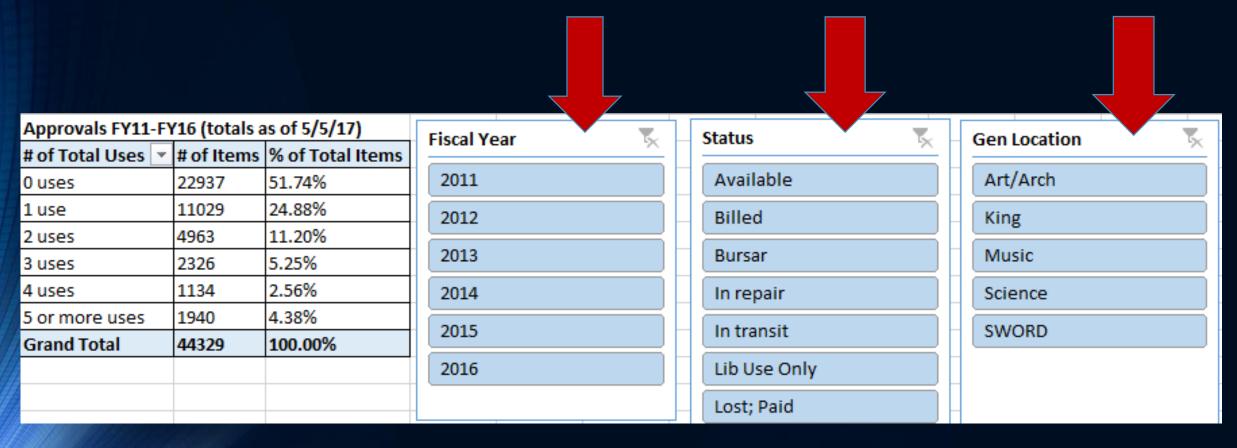
Analyze – Combine and Compare

					Reporting	
Journal	Publisher	Platform	Print ISSN	Online ISSN	Period Total	
African Affairs	Oxford University Press	Oxford Journals	0001-9909	1468-2621	33	
African Affairs	Oxford University Press	Oxford Journals	0001-9909	1468-2621	1	Access denied: content item not licenced
Age and Ageing	Oxford University Press	Oxford Journals	0002-0729	1468-2834	136	
Age and Ageing	Oxford University Press	Oxford Journals	0002-0729	1468-2834	2	Access denied: content item not licenced
American Entomologist	Oxford University Press	Oxford Journals	1046-2821	2155-9902	11	
American Entomologist	Oxford University Press	Oxford Journals	1046-2821	2155-9902	2	Access denied: content item not licenced
American Journal of Agricultural Economics	Oxford University Press	Oxford Journals	0002-9092	1467-8276	2	
American Journal of Agricultural Economics	Oxford University Press	Oxford Journals	0002-9092	1467-8276	41	Access denied: content item not licenced
American Journal of Epidemiology	Oxford University Press	Oxford Journals	0002-9262	1476-6256	252	
American Journal of Epidemiology	Oxford University Press	Oxford Journals	0002-9262	1476-6256	23	Access denied: content item not licenced
American Literary History	Oxford University Press	Oxford Journals	0896-7148	1468-4365	19	
American Literary History	Oxford University Press	Oxford Journals	0896-7148	1468-4365	3	Access denied: content item not licenced
Analysis	Oxford University Press	Oxford Journals	0003-2638	1467-8284	4	
Analysis	Oxford University Press	Oxford Journals	0003-2638	1467-8284	4	Access denied: content item not licenced
Annals of Botany	Oxford University Press	Oxford Journals	0305-7364	1095-8290	209	
Annals of Botany	Oxford University Press	Oxford Journals	0305-7364	1095-8290	17	Access denied: content item not licenced

Analyze – Answer a Question

Description	Number
2016 Cost	\$22,764.49
2016 JR1 Reporting Period Total	4881
2016 JR1 Gold Open Access	
Reporting Period Total	844
2016 Reporting Period Total PAID	
(JR1 Total MINUS JR1 GOA Total)	4037
2016 Cost Per Use Including Gold	
Open Access	\$4.66
2016 Cost Per Use PAID	\$5.64

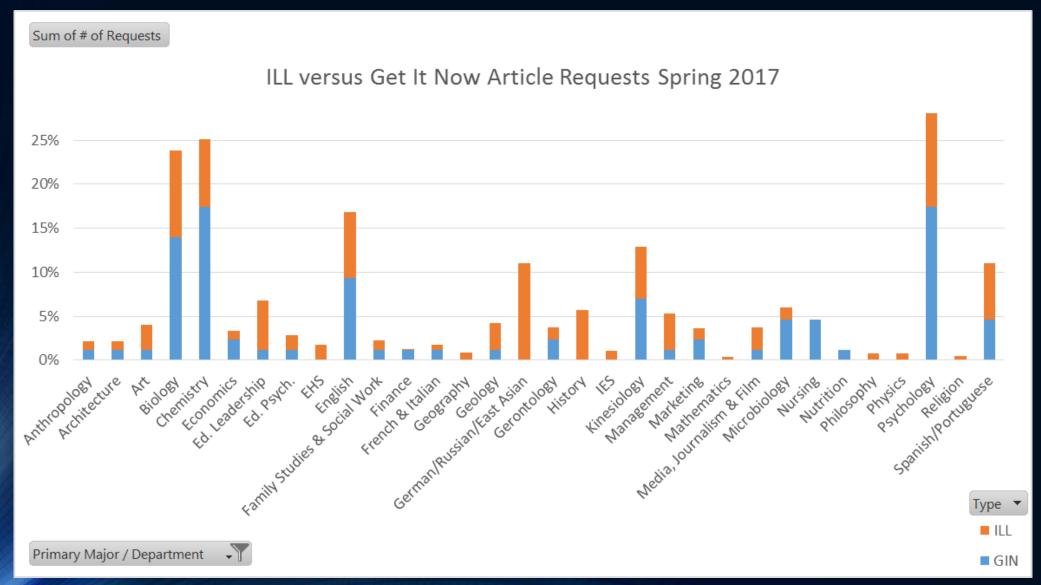
Analyze – Summarize & Manipulate (Pivot Table)



Analyze – Answer a Question (Pivot Table)

Department	Ţ	GIN	ILL
Anthropology		1.16%	0.97%
Architecture		1.16%	0.97%
Art		1.16%	2.91%
Biology		13.95%	9.86%
Chemistry		17.44%	7.62%
Economics		2.33%	1.05%
Ed. Leadership		1.16%	5.60%
Ed. Psych.		1.16%	1.64%
EHS		0.00%	1.79%
English		9.30%	7.54%
Family Studies & Social Wor	rk	1.16%	1.05%
Finance		1.16%	0.15%
French & Italian		1.16%	0.60%
Geography		0.00%	0.90%
Geology		1.16%	3.06%
German/Russian/East Asiar	n	0.00%	10.98%
Gerontology		2.33%	1.42%
History		0.00%	5.68%
IES		0.00%	1.05%
Kinesiology		6.98%	5.90%

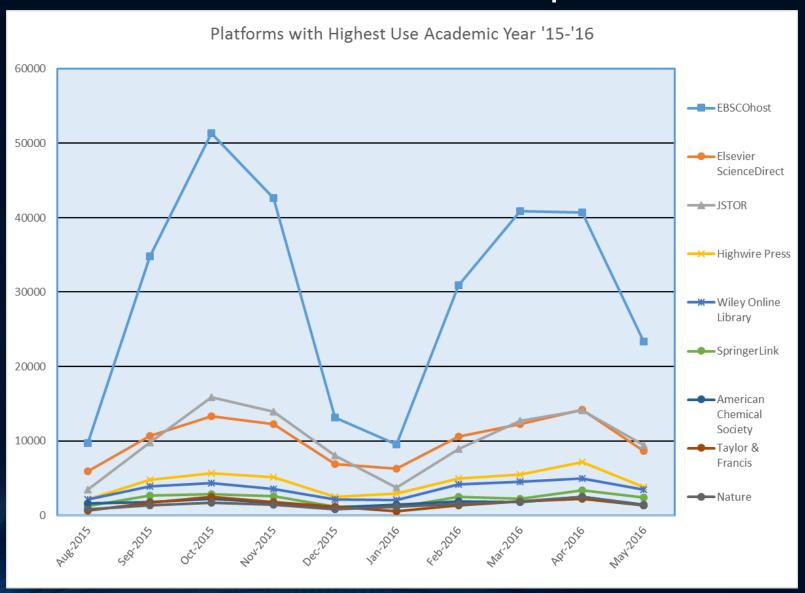
Visualize – Answer a Question (Pivot Chart)



Analyze – Combine and Compare

Platform	Aug-2015	Sep-2015	Oct-2015	Nov-2015	Dec-2015	Jan-2016	Feb-2016	Mar-2016	Apr-2016	May-2016
EBSCOhost	9667	34759	51404	42644	13144	9555	30912	40918	40707	23318
Elsevier ScienceDirect	5926	10704	13325	12247	6834	6258	10614	12207	14169	8633
JSTOR	3455	9801	15834	13956	8043	3682	8896	12699	14129	9421
Highwire Press	2079	4771	5647	5075	2503	2888	4980	5460	7135	3816
Wiley Online Library	2147	3865	4333	3558	2133	2003	4138	4502	4928	3450
SpringerLink	1205	2617	2813	2548	1192	1103	2435	2250	3318	2367
American Chemical Society	1570	1775	2180	1700	1052	1373	1836	1806	2437	1388
Taylor & Francis	661	1663	2429	1743	1118	558	1357	1887	2236	1358
Nature	785	1290	1702	1376	813	1132	1533	1864	2456	1288

Visualize – Combine and Compare



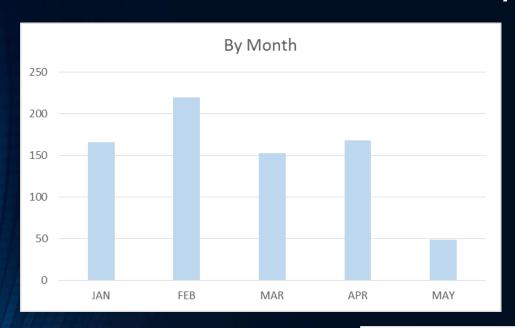
Analyze – Identify Patterns or Trends

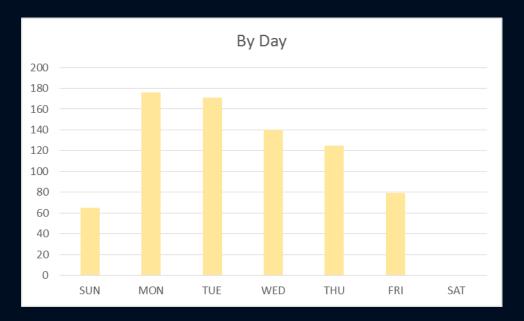
BY MONTH	# Transactions
JAN	166
FEB	220
MAR	153
APR	168
MAY	49

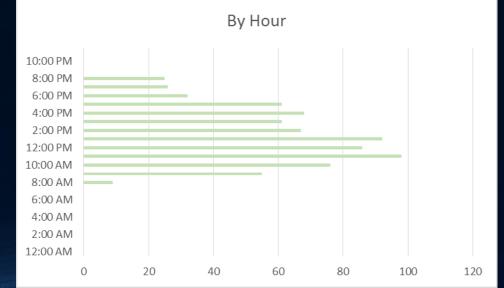
BY DAY	#Transactions
SUN	65
MON	176
TUE	171
WED	140
THU	125
FRI	79
SAT	0

BY HOUR	#Transactions
12:00 AM	0
1:00 AM	0
2:00 AM	0
3:00 AM	0
4:00 AM	0
5:00 AM	0
6:00 AM	0
7:00 AM	0
8:00 AM	9
9:00 AM	55
10:00 AM	76
11:00 AM	98
12:00 PM	86
1:00 PM	92
2:00 PM	67
3:00 PM	61
4:00 PM	68
5:00 PM	61
6:00 PM	32
7:00 PM	26
8:00 PM	25
9:00 PM	0
10:00 PM	0
11:00 PM	0

Visualize – Identify Patterns or Trends



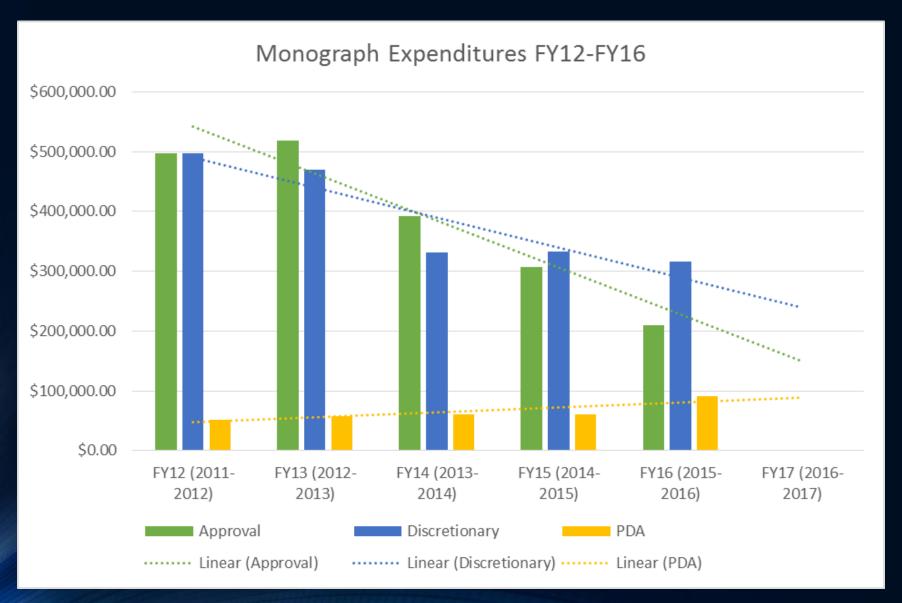




Analyze – Predict

Monograph Expen	ditures		
Fiscal Year	Approval	Discretionary	PDA
FY12 (2011-2012)	\$497,159.23	\$497,115.09	\$51,510.93
FY13 (2012-2013)	\$518,000.00	\$470,268.54	\$57,261.21
FY14 (2013-2014)	\$392,637.25	\$331,694.38	\$60,942.87
FY15 (2014-2015)	\$307,575.15	\$332,998.73	\$61,161.58
FY16 (2015-2016)	\$210,225.67	\$315,762.61	\$90,399.59
FY17 (2016-2017)			

Visualize – Predict

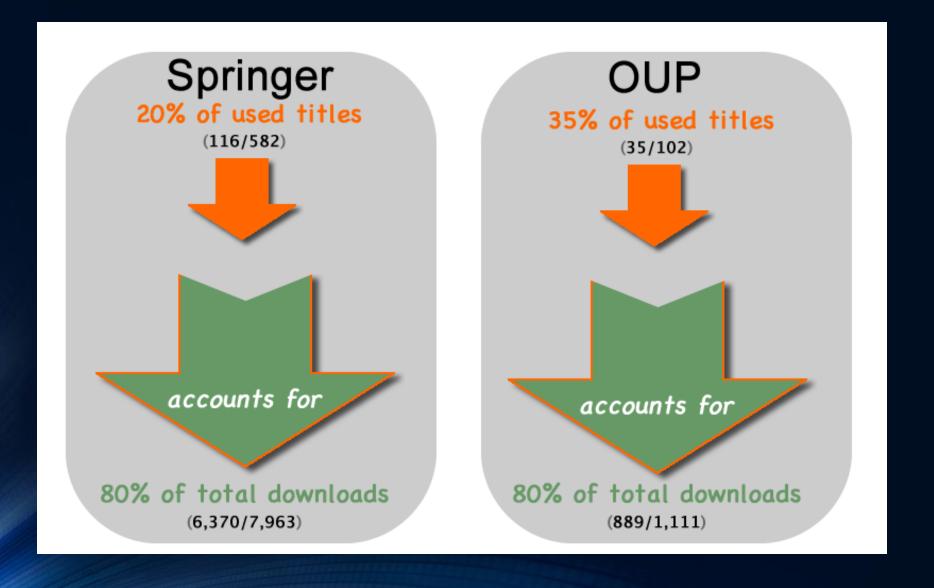


Analyze – Apply a Principle



Pareto Principle Option 2 by sleepyvalley is licensed under CC BY-NC-ND 2.0

Visualize – Apply a Principle



Analyze - Benchmark

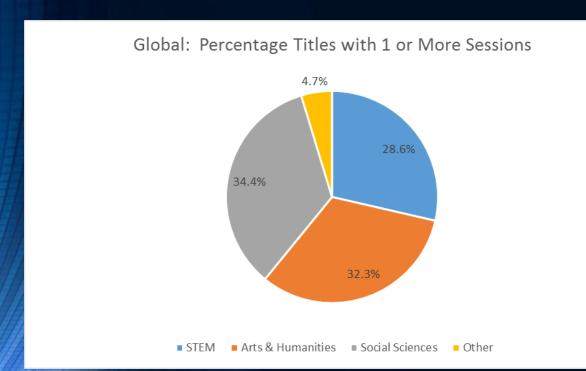
IDENTIFY EXISTING ANALYSIS

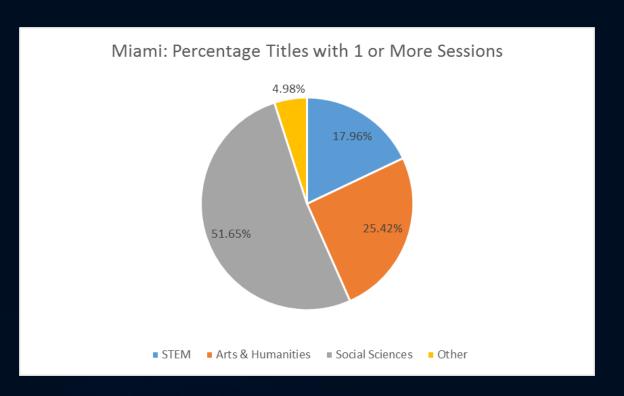
- Levine-Clark, M. (2015). E-Book Usage on a Global Scale: Patterns, Trends, and Opportunities. *Insights*, 28(2), 39-48.
- Ebrary titles used by discipline:
 - STEM: 28.6%
 - A&H: 32.3%
 - Soc Sci: 34.4%
 - Other: 4.7%

EXAMINE YOUR DATA IN SAME FRAMEWORK

- MU ebrary titles used by discipline
 - STEM: 17.96%
 - A&H: 25.42%
 - Soc Sci: 51.65%
 - Other: 4.98%

Visualize - Benchmark





Benchmark – Data Sources

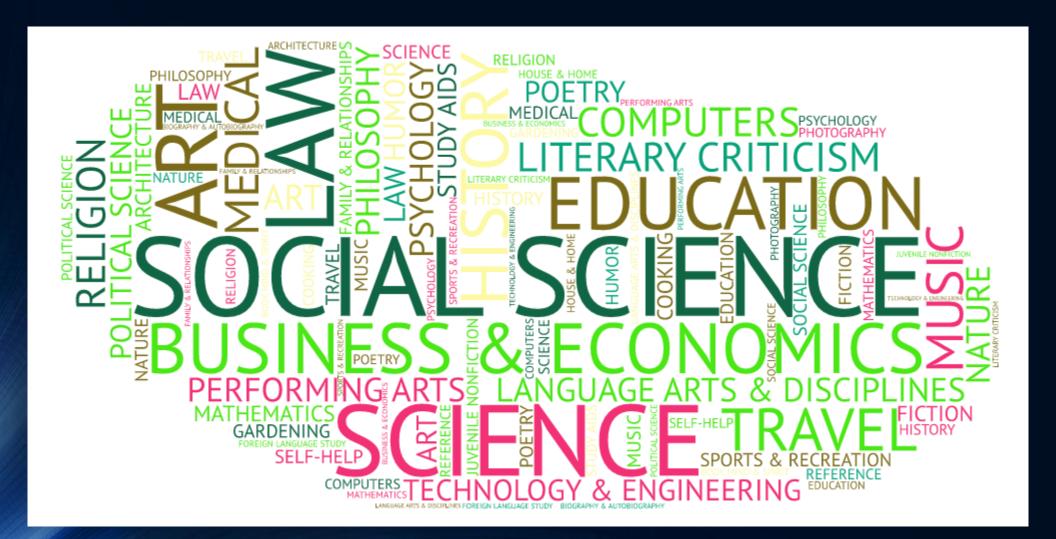
ACADEMIC

- Data from your library
- Published studies
- Institutional data
 - ACRLMetrics (subscription)
 - NCES Library Statistics
 Program (free; 1996-2012)
 - <u>IPEDS Data</u> (free; 2014present)

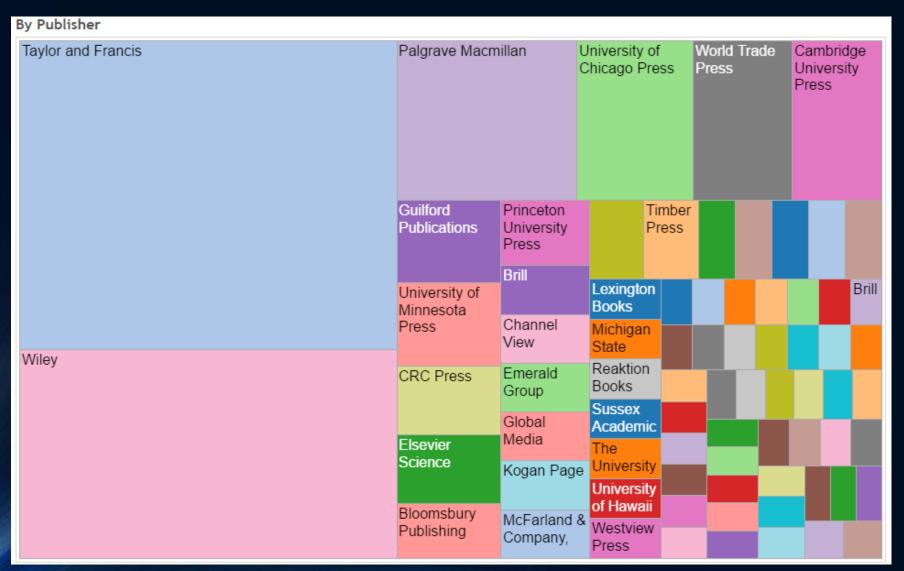
PUBLIC

- Data from your library
- Published studies
- Institutional data
 - PLAmetrics (subscription)
 - IMLS Public Libraries Survey Data (free; 2007-present)
 - <u>State Library Agencies Survey</u> (free; 1994-present)

Visualize - Word Cloud



Visualize – Tree Map



Visualize - Infographic





26,750

Questions answered by librarians in person, via chat or through email



10,608

Number of students and faculty reached by 446 course sessions and workshops instructed by librarians



40,632

Number of visits to the 77 online and subject course guides created by librarians



168,863

Items checked out:
30.4% physical books/monographs
25.3% computers & digital equipment
24.5% keys to library study & group project
rooms

Re-Purpose

"DO NOT TRUST ANY STATISTICS YOU DID NOT FAKE YOURSELF." – WINSTON CHURCHILL

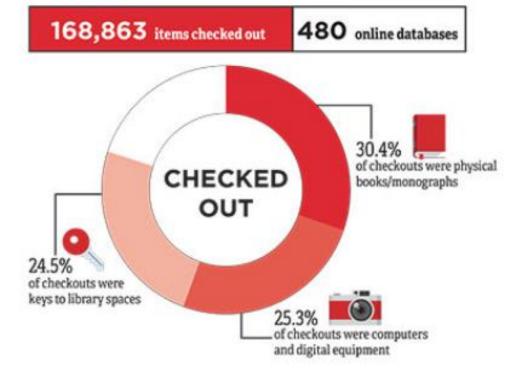
Re-Purpose

- ACRL/NCES/IPEDS/PLDS
- Academic accreditation
- Barron's, Peterson's, etc.
- Serial reviews
- Annual budget allocation/expenditure reports
- Staff and/or library annual reports

Re-Purpose

- 168,863 items were checked out from Miami Libraries' Oxford locations in 2016;
- 30.4% of checkouts were physical books/monographs;
- 25.3% of checkouts were computers and digital equipment;
- 24.5% of checkouts were keys to library study and group project rooms;
- 480 online databases are available through the University Libraries to Miami students studying 24/7
 anywhere in the world, covering subjects ranging from the hard sciences to poetry

archives of a number of major newspapers.



Useful Resources

- Crawford, W. (2001). Exceptional Institutions: Libraries and the Pareto Principle. *American Libraries*, 32(6), 72-74.
- Hernon, P., Dugan, R. E., & Matthews, J. R. (2015). *Managing with data : using ACRLMetrics and PLAmetrics*. Chicago, Illinois : ALA Editions, an imprint of the American Library Association, 2015.
- Miller, A. (2014). Introduction to Using Excel Pivot Tables and Pivot Charts to Increase Efficiency in Library Data Analysis and Illustration. *Journal of Library Administration*, 54(2), 94-106. doi:10.1080/01930826.2014.903365
- Tucker, C. (2009). Benchmarking Usage Statistics in Collection Management Decisions for Serials. *Journal of Electronic Resources Librarianship*, 21(1), 48-61. doi:10.1080/19411260902858581

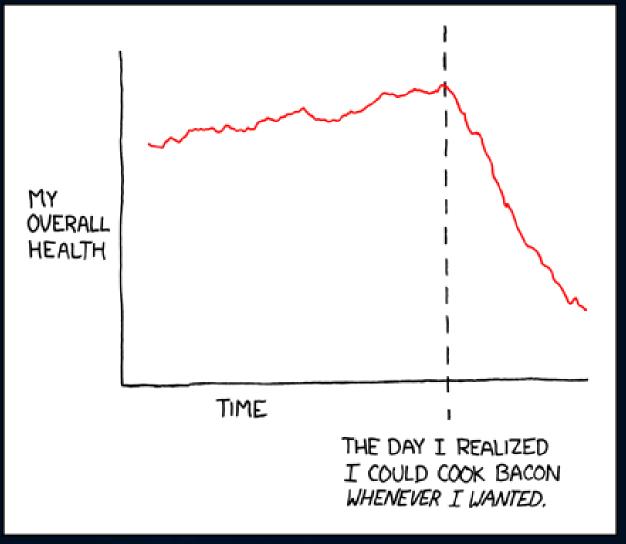
Questions?

Jennifer Bazeley

Coordinator

Collection Access & Acquisitions

bazelejw@miamioh.edu



xkcd stove ownership